Professional Experience

SEI Investments

Blockchain Program Lead

July 2021-Present

Digital Asset Product Development & Delivery

- **Product Vision** Led the prototype design for the Digital Asset SaaS product suite and the curation of the go-to-market roadmap.
- Product Sense Collaborated with Design teams on the product design, user experience, product lifecycle and performance goals
- **Cloud Architecture** Promoted a Cloud native application consisting of scalable managed services and infrastructure to support multiple P2P blockchain protocols that enable Web 3.0 and DeFi connectivity to the Digital Asset ecosystem
- Strategic Partnerships Facilitated the partnership program and due diligence effort for all 3rd party relationships consisting of data providers, sub-custody services and Web 3.0 integrations.
- **Blockchain Evangelist** Developed in-house corporate training and presentation curriculums and represented the company externally both locally and domestically at various Digital Asset conferences and vendor meetings.
- **Project Ownership** Coordinated across the organization and provided monthly updates to our C-suite on product milestones, work stream status and industry updates spanning development, legal, compliance, infosec and marketing among others
- Strategic Ventures Actively participate in our venture capital programs related to blockchain and Digital Asset opportunities

Senior Scrum Master

June 2016 -July 2021

Agile Delivery Management (5 scrum teams)

- Resource Management Responsible for staffing 5 cross functional distributed teams across US, UK and India
- Project Planning Prioritized the program backlog based on client objectives and team capacity across multiple LOBs
- Scrum Alignment Facilitated Scrum of Scrums (SoS) to remove impediments and proxy scrum ceremonies at the team level
- Communication Actively communicated delivery assurance to senior leadership on key performance indicators (KPIs)
- Process Improvement Created and maintained multiple communities of practice, workshops, newsletters and handbooks
- Servant Leadership Agile coach and mentor to 8 scrum masters and 9 product owners
- Vendor Management Coordinated with vendors for delivery assurance, staffing, rate negotiations and visa management
- Relationship Management Developed and maintained key relationships with clients, market unit stakeholders, vendors and peers
- Quality Assurance Fostered automation, test first behavior, as well as the adherence to 3 sigma goals in all phases of testing
- Production Support Managed and negotiated the production support backlog via ServiceNow to prioritize fixes and mitigations

Product Owner/Product Management

June 2015 -June 2016

Client Portfolio Management (2 scrum teams)

- **Product Management** Coordinated with Design and Architectural teams on feature vision, design, UI/UX and performance requirements to manage product expectations and delivery goals with stakeholders.
- Backlog Refinement Conducted thorough review of backlogs for prioritization, story splitting and gap analysis
- **Requirement Analysis** Analyzed strategic business requirements across multiple domains including but not limited to portfolio management, sleeve-based accounting, trading, loaders, fees, intraday pricing, strategy and overlay management
- Scrum Alignment Led a Product Owner SoS to discuss dependent deliverables and designs, Agile techniques and best practices
- Team Building Developed strong working relationships while mentoring both Business and Quality Analysts
- Business Writing Created clear and thorough release notes, a domain directory and client facing knowledge content

Master's Rotation Business Analyst

January 2014 - June 2015

Education

M.B.A.

Kutztown University of Pennsylvania, Kutztown, PA

December 2013 Cumulative GPA: **3.93**

B.S.

The Pennsylvania State University, University Park, PA

Major: Business Management Minor: International Business May 2011 Cumulative GPA: 3.49 Major GPA: 3.80

Skills & Associations

- Scaled Agile 4.0 SAFe® Agilist (SA) and SAFe® Advanced Scrum Master (SASM) certifications
- Proficient in CA Agile (Rally), SQL, Confluence, Webex, Windows & Mac OS, Microsoft 365 Suite programs
- Working experience with various blockchain and crypto asset protocols, crypto firm products and APIs
- Certified with the R3 Corda® blockchain platform and Certified Blockchain Expert via Blockchain-Council.org
- Working knowledge of Axure, Figma, ServiceNow, Workday, Grafana, Postman
- Gallup StrengthsFinder® Communication, Activator, Strategic, Learner and Self-Assurance